



Keegan & Coppin
COMPANY, INC.

LEASE/SALE

5793 SKYLANE BOULEVARD
WINDSOR, CA

MULTI-TENANT INDUSTRIAL INVESTMENT OR
OWNER/USER OPPORTUNITY WITH IMMEDIATE
LEASE-UP UPSIDE



Go beyond broker.

PRESENTED BY:

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OFFERING OVERVIEW

315,814 SF | 58% VACANCY
FAA & K-LOVE INCOME IN PLACE



5793 SKYLANE BLVD.
SANTA ROSA, CA

**INDUSTRIAL
INVESTMENT**

KEY HIGHLIGHTS:

- 15,814+/- Sq. Ft. building on 50,530+/- Sq. Ft. (1.16+/- AC) parcel
- 9,227+/- Sq. Ft. currently vacant (58%) providing lease-up opportunity
- Existing income from U.S. Government (FAA) and Educational Media Foundation (K-LOVE)
- In-place rents approximately \$1.69-\$1.71/Sq. Ft.
- FAA tenancy supported by proximity to Sonoma County Airport and specialized improvements
- Available for lease at \$1.15/Sq. Ft. NNN

OFFERING

Sale Price	\$3,241,870
Price PSF	\$205+/-
Current Gross Income	\$133,924
Stabilized Gross Income	\$261,256
Est. Expenses	\$88,444
Projected NOI	\$228,149



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INVESTMENT OVERVIEW



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CURRENT INCOME

GROSS ANNUAL IN-PLACE	\$133,924
TENANT: FAA	\$92,256
TENANT: K-LOVE	\$41,668

CURRENT OCCUPANCY

OCCUPIED	6,587+/- sq. ft.
VACANT	9,227+/- sq. ft.
VACANCY	58%

LEASE-UP OPPORTUNITY

LEASE RATE	9,227+/- sq. ft. @ \$1.15 PSF NNN
NEW INCOME	\$127,332 Annual

STABILIZED PERFORMANCE

EXISTING INCOME	\$133,924
LEASE-UP INCOME	\$127,332
PROJECTED GROSS INCOME	\$261,257

EXPENSE PROFILE (POST-SALE)

PROPERTY. TAXES	\$36,730
INSURANCE	\$5,500
OTHER EXPENSES	\$46,214
NON-RECOVERABLE EXPENSES	-\$33,108
TOTAL EST. EXPENSES	\$33,108
PROJECTED NOI	\$228,147
PROJECTED RETURN	7.04% Stabilized Cap Rate

POSITIONING STATEMENT

The Property presents a clear and executable value-add opportunity through the lease-up of 9,227 square feet of currently vacant space. Existing income from established tenants provides near-term cash flow, while lease-up allows for improved expense recovery through NNN lease structures on a majority of the building.

FAA ADVANTAGE

Proximity-dependent use tied to Sonoma County Airport. Existing specialized improvements and secured access infrastructure. Long-term occupancy with operational location requirements



LEASE STRUCTURE

Existing leases are structured as modified gross (K-LOVE) and full-service (FAA). New leasing is being completed on an NNN basis. Buyer to verify operating expenses and recoveries.

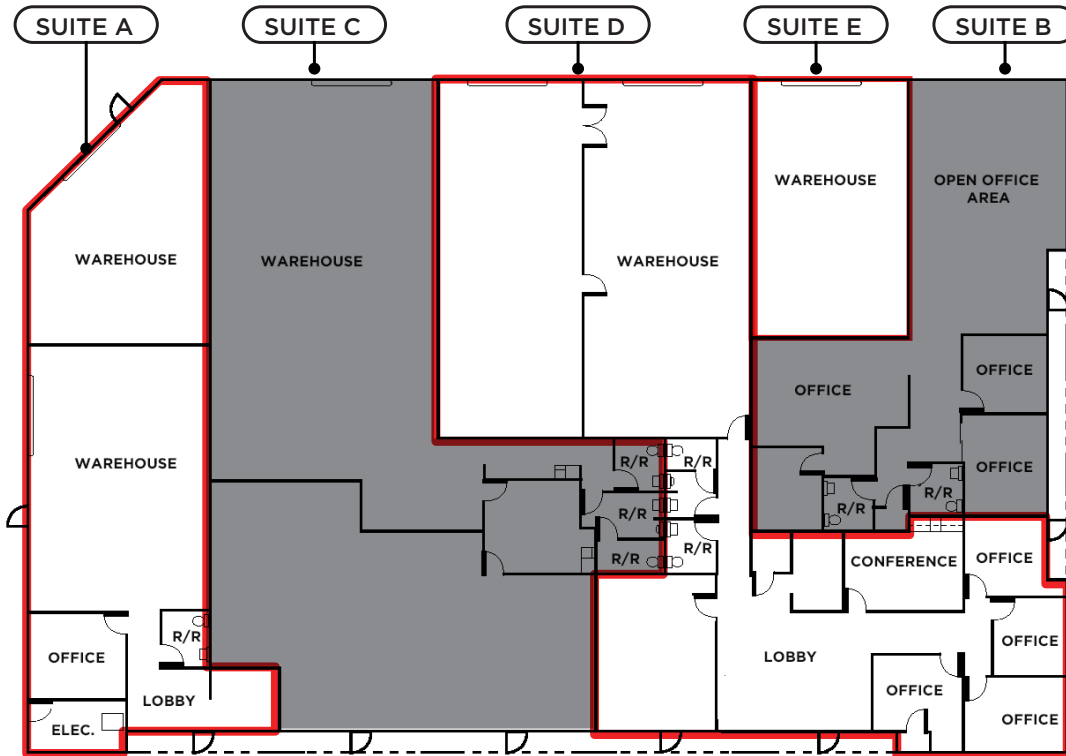


AVAILABLE SPACE/LEASING



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Tenant	Suite	Sq. Ft.	Lease Type	Lease Expiration	Option(s)
VACANT	A	2,900	NNN		
Educational Media Foundation (K-LOVE)	B	2,037	Modified Gross	30-Nov-26	N/A
United State of America (FAA)	C	4,550	Full Service	30-Sep-27	N/A
VACANT	D	5,300	NNN		
VACANT	E	1,027	NNN		
ANNUAL TOTAL (POST LEASE-UP)					

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PROPERTY OVERVIEW



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BUILDING SIZE
15,814+/- SF

LOT SIZE
1.16+/- Acres

CONSTRUCTION
Concrete Tilt-Up

YEAR BUILT
1999

ZONING
LI - Light Industrial

POWER
3-Phase, 1200 AMPs

STORIES
Single

PARKING
Secured/Gated

FIRE
Fully-Sprinklered

DESCRIPTION OF AREA

One mile from the Sonoma County Airport and in the heart of the Sonoma County Wine Country, just blocks from the Airport Blvd/Hwy 101 on and off-ramps.

NEARBY AMENITIES

- Airport Health Club, Windsor Golf
- Starbucks, Kaffe Mocha, Carl's Jr., Mi Burrito, etc.
- Airport Stadium Cinema, 50+ SoCo Regional Parks

TRANSPORTATION ACCESS

- Sonoma County Airport Direct Flights to 9 Cities
- SMART Train Regional Commuter Rail Line
- Highway 101 Direct Access via Airport Blvd.

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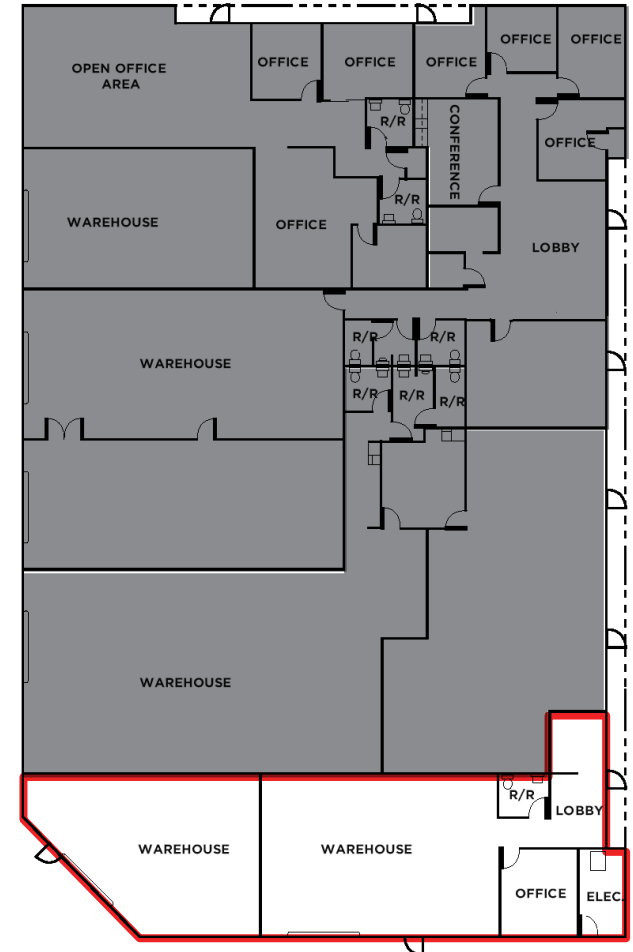
PROPERTY PHOTOS

SUITE A



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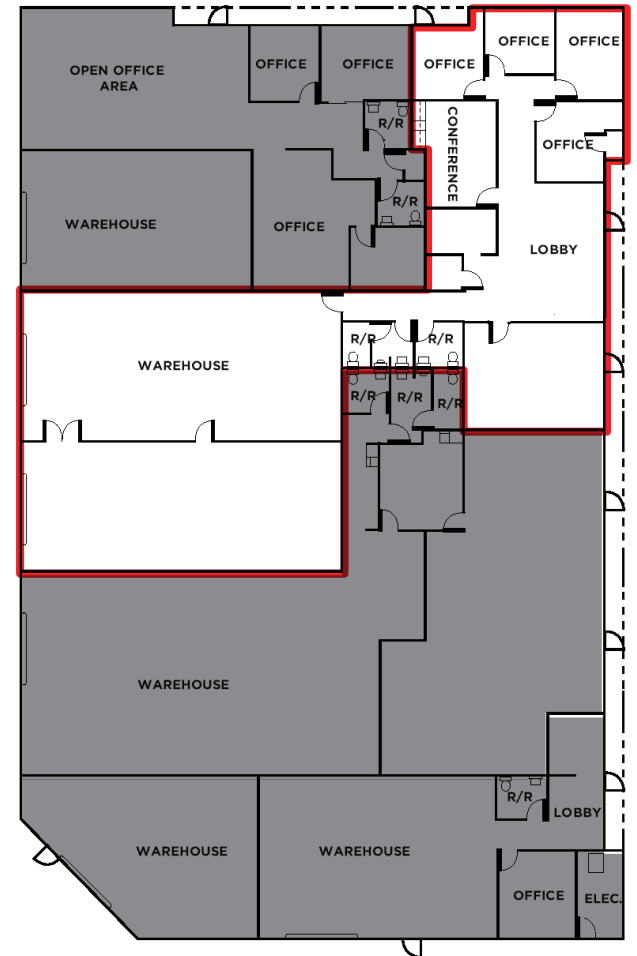
PROPERTY PHOTOS

SUITE D



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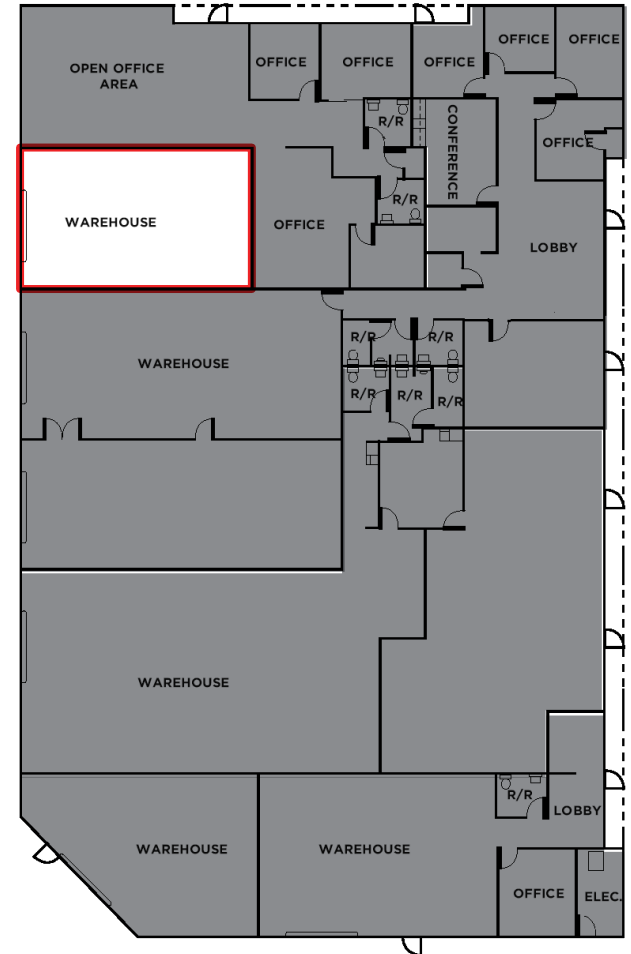
PROPERTY PHOTOS

SUITE E



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FINANCING OPTIONS

SBA 7(A) VS SBA 504



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SBA 7(a)		
Loan Amount:		\$3,349,370
Loan Term (years):		25 yrs
Loan Amortization (years):		25 yrs
Interest Rate:*		6.75%
* Quarterly Floating Rate		
Monthly Payment:		\$23,141
BREAKDOWN OF COSTS		
	<u>Total Cost</u>	<u>Out of Pocket</u>
Property Costs	\$3,241,870	\$0
Contingency/Professional Costs	\$0	\$0
Non-Property Costs	\$0	\$0
SBA 7(a) Guaranty Fee	\$92,000	\$0
Third Party Related Costs	<u>\$15,500</u>	<u>\$0</u>
Total Project Costs	\$3,349,370	\$0
Out of Pocket Cost as % of Total Project		0.0%

SBA 504		
1st DOT:		\$1,653,617
CDC 2nd DOT:		\$1,322,893
Loan Term / Amortization (LOB 1st):		25 yrs / 25 yrs
Loan Term / Amortization (CDC 2nd):		25 yrs / 25 yrs
Interest Rate (LOB 1st Mtg):*		7.94%
Interest Rate (CDC 2nd Mtg):		5.94%
* Locked For 5 Years		
Combined Monthly Payment:		\$21,172
BREAKDOWN OF COSTS		
	<u>Total Cost</u>	<u>Out of Pocket</u>
Property Costs	\$3,241,870	\$324,187
Contingency/Professional Costs	\$0	\$0
Non-Property Costs	\$0	\$0
Debenture Fees	\$30,470	\$3,047
Bank Loan Fee	\$24,393	\$2,439
Third Party Related Costs	<u>\$15,500</u>	<u>\$6,050</u>
Total Project Costs	\$3,312,233	\$335,723
Out of Pocket Cost as % of Total Project		10.1%

SBA 7(a) Loan Specifics:

Finance Up To 100% of Total Project Costs

Long Term/Amortization [25/25]

No Balloon Payment

Limited Prepayment Penalty

Most Loans Close In 45-60 Days

Working Capital, Equipment and Fees Can Be Financed

One Loan Closing - Much Simpler Process

Additional Collateral May be Required

SBA 504 Loan Specifics:

Finance Up To 90% of Total Project Costs

Long Term/Amortization [25/25]

Balloon Payment Possible

Prepayment Penalties Apply

Most Loans Close In 75-120 Days

Most Third Party Costs Can Be Financed

Two Loan Closings With 2 Lenders

Rate Not Fixed Until After Closing

Life Insurance Likely Required

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AERIAL MAP



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ABOUT KEEGAN & COPPIN



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Your partner in commercial real estate in the North Bay & beyond since 1976.

Keegan & Coppin Company, Inc. has served our communities in the North Bay for well over 40 years. But our unmatched local experience is only part of what makes us the area's most trusted name in commercial real estate. At Keegan & Coppin, we bring together a range of services that go beyond traditional brokerage. That depth of knowledge and diverse skillset allows us to clarify and streamline all aspects of your transaction, giving you the confidence of knowing that we can help with anything that comes up through all phases of a project.

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DISCLAIMER



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This property is being offered on an as-is basis. While the Broker believes the information in this brochure to be accurate, no warranty or representation is made as to its accuracy or completeness. Interested parties should conduct independent investigations and reach conclusions without reliance on materials contained in this brochure.

This property owner requests that you do not disturb the Tenants, as the property will only be shown in coordination with the Listing Agent.

This brochure is presented under the terms and conditions of the Confidentiality Agreement. As such, the material contained in this brochure is confidential and is provided solely for the purpose of considering the purchase of the property described herein. Offers should be presented to the agent for the property owner. Prospective buyers are encouraged to provide buyer's background, source of funds and any other information that would indicate their ability to complete the transaction smoothly.

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