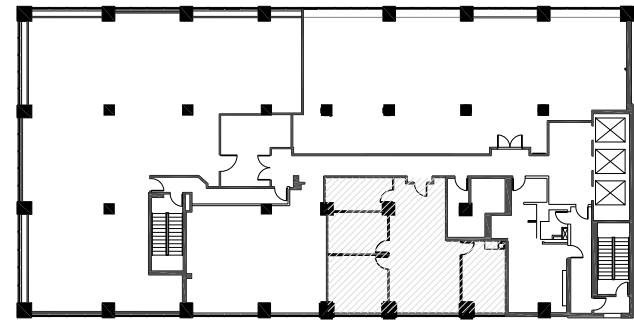


PROPOSED PLAN



KEY PLAN