

Country Acres Mobile Home Park

1120 Numidia Drive, Catawissa PA 17820



OFFERING MEMORANDUM

Country Acres Mobile Home Park

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Exclusively Marketed by:

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01

Executive Summary

Investment Summary

OFFERING SUMMARY

ADDRESS	1120 Numidia Drive Catawissa PA 17820
COUNTY	Columbia
LAND ACRES	12.27
NUMBER OF UNITS	30
OWNERSHIP TYPE	Fee Simple

FINANCIAL SUMMARY

OFFERING PRICE	\$1,300,000
PRICE PER UNIT	\$43,333
OCCUPANCY	93.33%
NOI (CURRENT)	\$111,510
NOI (Pro Forma)	\$116,147
CAP RATE (CURRENT)	8.58%
CAP RATE (Pro Forma)	8.93%
CASH ON CASH (CURRENT)	22.77%
CASH ON CASH (Pro Forma)	24.20%
GRM (CURRENT)	7.85
GRM (Pro Forma)	7.62

PROPOSED FINANCING

LOAN TYPE	Interest Only
DOWN PAYMENT	\$550,000
LOAN AMOUNT	\$750,000
INTEREST RATE	5.00%
LOAN TERMS	3
ANNUAL DEBT SERVICE	\$37,500
LOAN TO VALUE	58%

DEMOGRAPHICS	1 MILE	3 MILE	5 MILE
2026 Population	398	2,030	3,769
2026 Median HH Income	\$70,565	\$78,093	\$77,734
2026 Average HH Income	\$92,728	\$100,647	\$99,484

Water Sewer

- Private Well System

Sewer System

- Public Sewer System

Occupancy

- 30 Total Sites
 - 28 Tenant-Owned Homes
 - 2 Park-Owned Homes

Additional information

- Onsite Manager
- Storage Shed



02

Location

- Location Summary
- Locator Map
- Regional Map
- Aerial Map

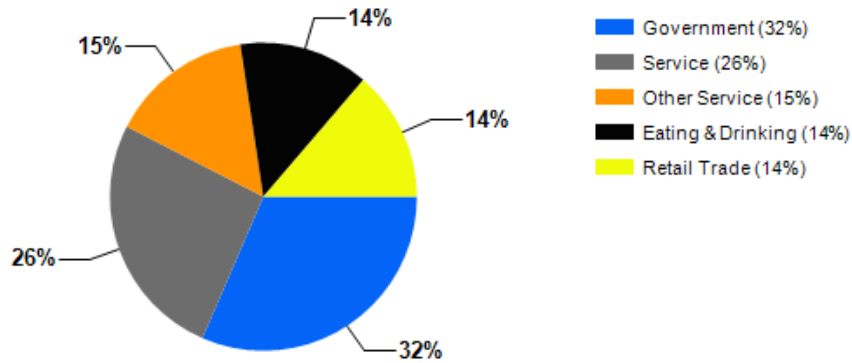
Location Summary

- Located in Eastern Pennsylvania

Transportation

- 1 Mile from Numidia Aiport
- 10 Miles from Interstate 81

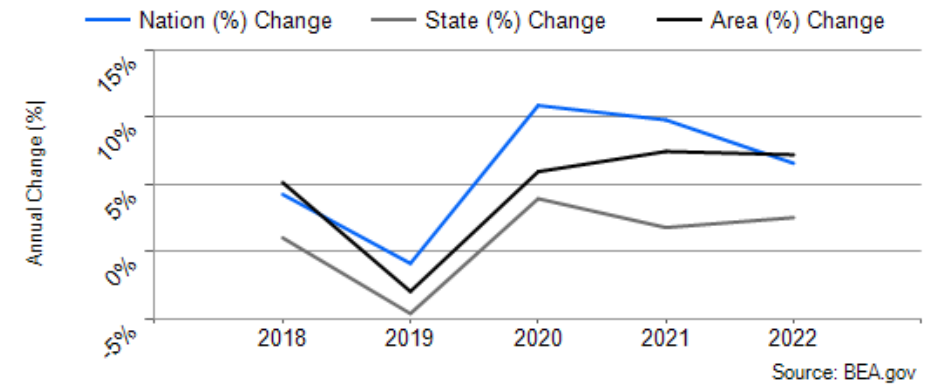
Major Industries by Employee Count

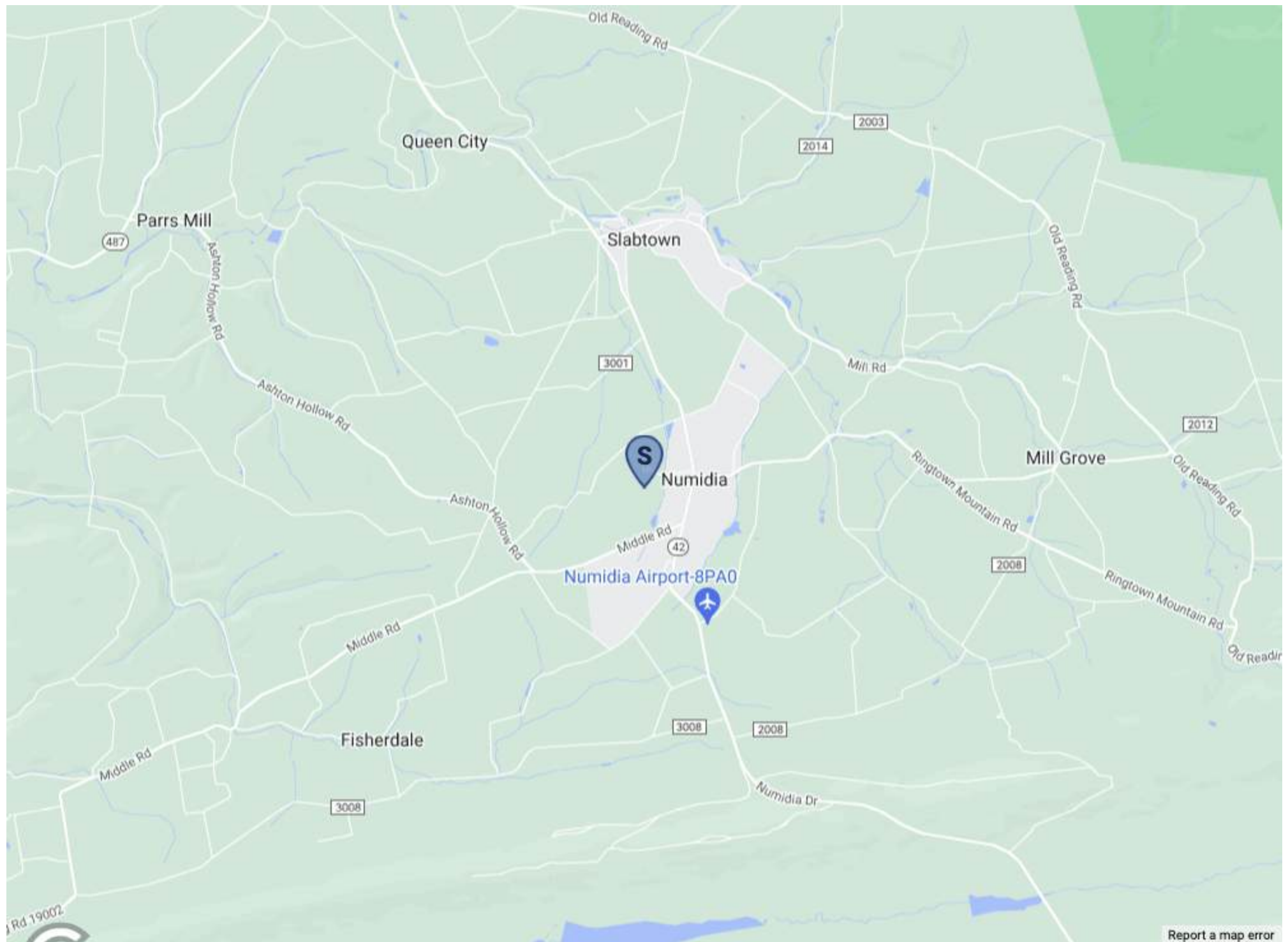


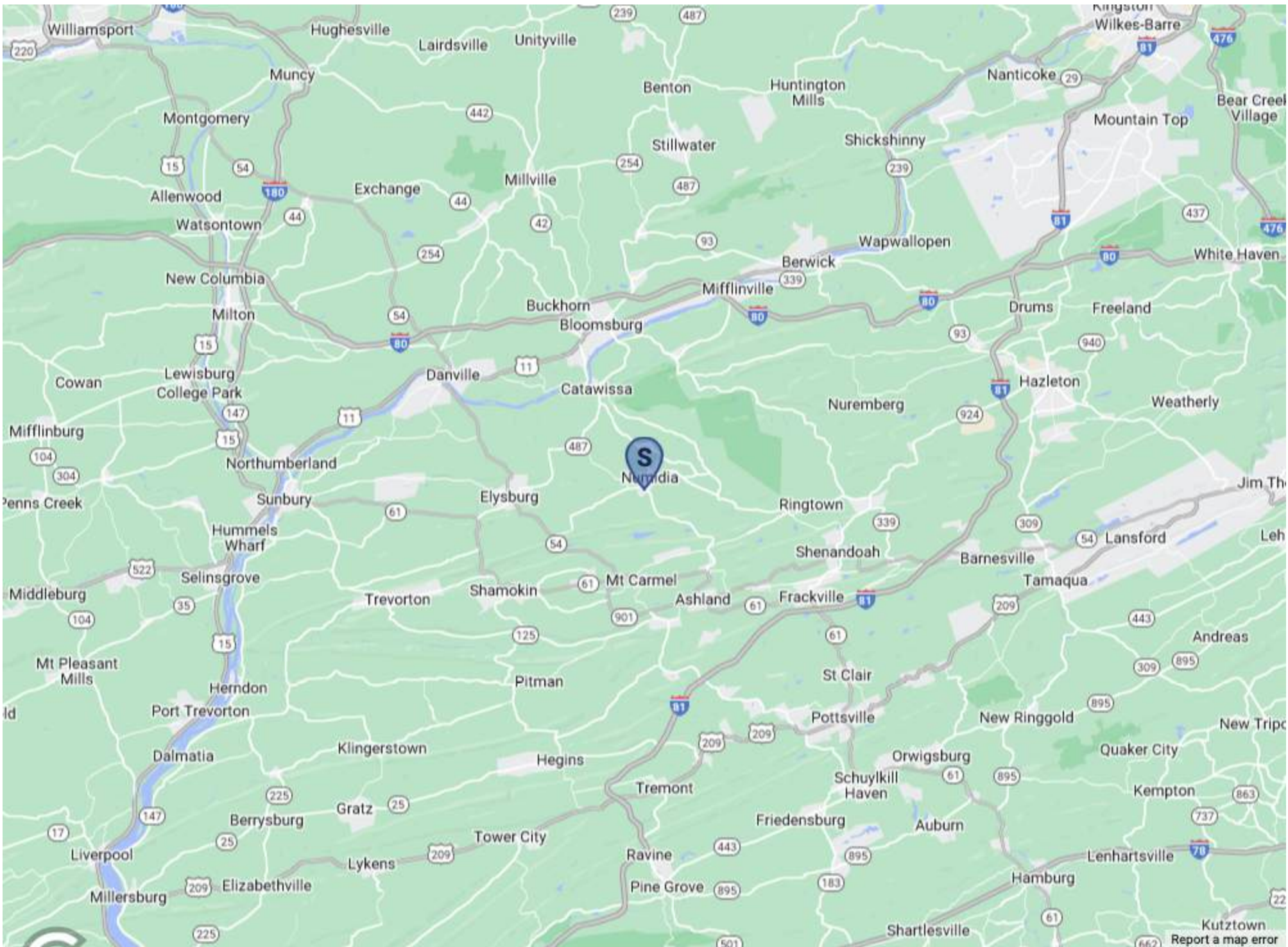
Largest Employers

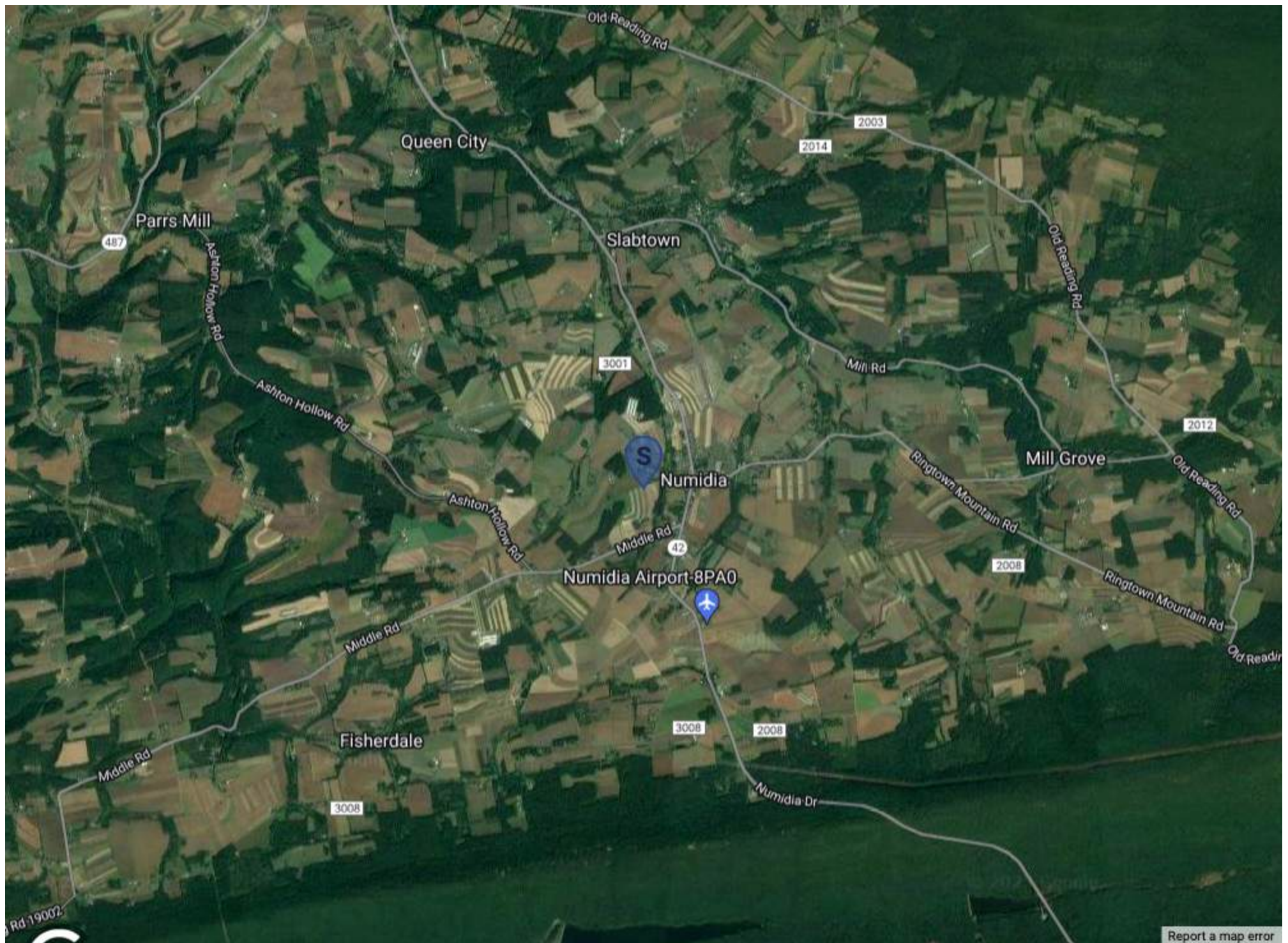
Jingoli Power, LLC	Approximate number of employees: 100+
Eci Inc	Approximate number of employees: 1 to 4
Backwoods Lawn Care	Approximate number of employees: 1
ABRACZINSKAS NURSERIES INC	Approximate number of employees: 1
Country Acres Mobile Village	Approximate number of employees: Not specified
Numidia Lunas Pizzeria	Approximate number of employees: Not specified
Roaring Creek Saloon	Approximate number of employees: Not specified
Richard's Scattered Acres Farm	Approximate number of employees: Not specified

Columbia County GDP Trend











03

Property Description

Property Features

PROPERTY FEATURES	
NUMBER OF UNITS	30
LAND ACRES	12.27
# OF PARCELS	1
ROADS	Gravel



04

Rent Roll

Country Acres Rent Roll.xlsx - Sheet1 (1)

Rent Roll				
Lot	Rent Amount	Housing Type	Ownership	Notes
1	\$ 460.00	Mobile Home	Tenant	
2	\$ 460.00	Mobile Home	Tenant	
3	\$ 460.00	Mobile Home	Tenant	
4	\$ 460.00	Mobile Home	Tenant	
5	\$ 460.00	Mobile Home	Tenant	
6	\$ -	Mobile Home	Park	
7	\$ 460.00	Mobile Home	Tenant	
8	\$ 460.00	Mobile Home	Tenant	
9	\$ 460.00	Mobile Home	Tenant	
10	\$ -	Mobile Home	Park	
11	\$ 460.00	Mobile Home	Tenant	
12	\$ 460.00	Mobile Home	Tenant	
13	\$ 460.00	Mobile Home	Tenant	
14	\$ 460.00	Mobile Home	Tenant	
15	\$ 460.00	Mobile Home	Tenant	
16	\$ 460.00	Mobile Home	Tenant	
17	\$ 460.00	Mobile Home	Tenant	
18	\$ 460.00	Mobile Home	Tenant	
19	\$ 460.00	Mobile Home	Tenant	
20	\$ 460.00	Mobile Home	Tenant	
21	\$ 460.00	Mobile Home	Tenant	
22	\$ 460.00	Mobile Home	Tenant	
23	\$ 460.00	Mobile Home	Tenant	
24	\$ 460.00	Mobile Home	Tenant	
25	\$ 460.00	Mobile Home	Tenant	
26	\$ 460.00	Mobile Home	Tenant	
27	\$ 460.00	Mobile Home	Tenant	
28	\$ 460.00	Mobile Home	Tenant	
29	\$ 460.00	Mobile Home	Tenant	
30	\$ 460.00	Mobile Home	Tenant	
Month	\$ 12,880.00			
Year	\$ 154,560.00			



05

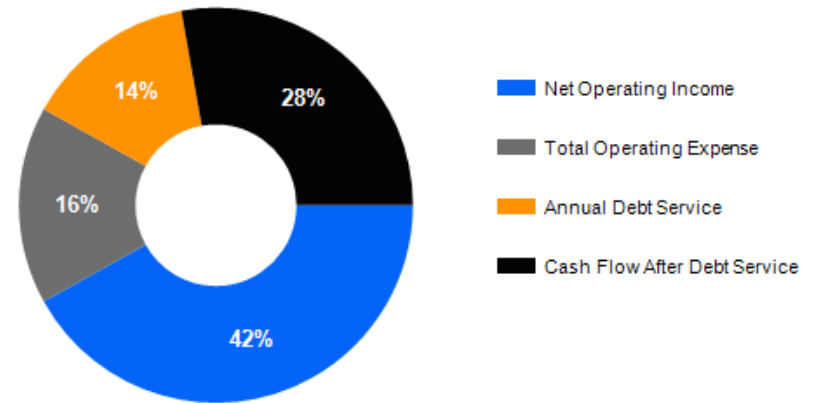
Financial Analysis

Income & Expense Analysis
Multi-Year Cash Flow Assumptions
Cash Flow Analysis
Financial Metrics

INCOME	CURRENT		PRO FORMA	
Gross Potential Rent	\$165,600		\$170,568	
Gross Potential Income	\$165,600		\$170,568	
General Vacancy	-\$11,040	6.66%	-\$11,371	6.66%
Effective Gross Income	\$154,560		\$159,197	
Less Expenses	\$43,050	27.85%	\$43,050	27.04%
Net Operating Income	\$111,510		\$116,147	
Annual Debt Service	\$37,500		\$37,500	
Cash flow	\$74,010		\$78,647	
Debt Coverage Ratio	2.97		3.10	

REVENUE ALLOCATION

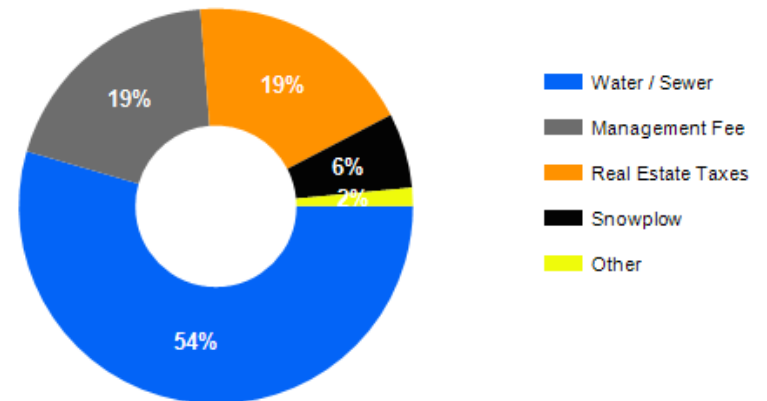
CURRENT



EXPENSES	CURRENT		PRO FORMA	
		Per Unit		Per Unit
Real Estate Taxes	\$8,021	\$267	\$8,021	\$267
Insurance	\$537	\$18	\$537	\$18
Management Fee (\$)	\$8,280	\$276	\$8,280	\$276
Water / Sewer	\$23,460	\$782	\$23,460	\$782
Utilities	\$112	\$4	\$112	\$4
Snowplow	\$2,640	\$88	\$2,640	\$88
Total Operating Expense	\$43,050	\$1,435	\$43,050	\$1,435
Annual Debt Service	\$37,500		\$37,500	
% of EGI	27.85%		27.04%	

DISTRIBUTION OF EXPENSES

CURRENT



Disclaimer: These numbers are provided as assumptions and are not guaranteed. Broker and/or Seller shall bear no responsibility if actual outcomes vary.

GLOBAL

Offering Price	\$1,300,000
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INCOME - Growth Rates

Gross Potential Rent	3.00%
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EXPENSES - Growth Rates

Real Estate Taxes	1.50%
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Insurance	1.50%
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Management Fee	1.50%
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Water / Sewer	1.50%
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Utilities	1.50%
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Snowplow	1.50%
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PROPOSED FINANCING

Loan Type	Interest Only
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Down Payment	\$550,000
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Loan Amount	\$750,000
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Interest Rate	5.00%
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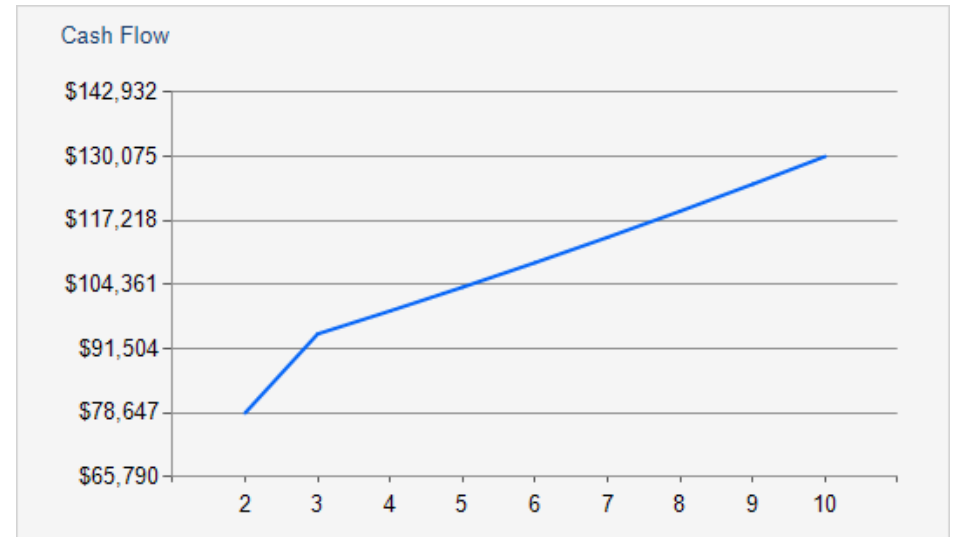
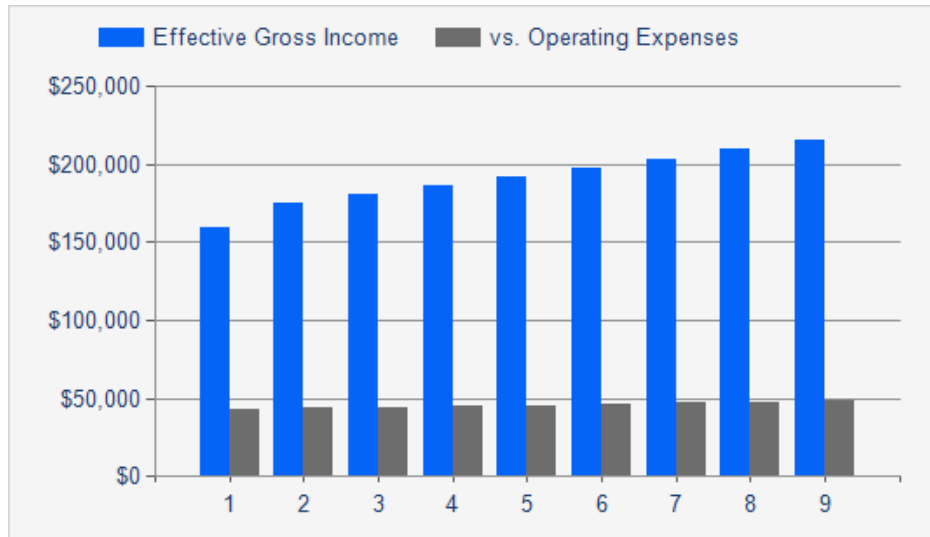
Loan Terms	3
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Annual Debt Service	\$37,500
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Loan to Value	58%
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Calendar Year	CURRENT	Pro Forma	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Gross Revenue										
Gross Rental Income	\$165,600	\$170,568	\$175,685	\$180,956	\$186,384	\$191,976	\$197,735	\$203,667	\$209,777	\$216,070
General Vacancy	-\$11,040	-\$11,371	-0.00%	-0.00%	-0.00%	-0.00%	-0.00%	-0.00%	-0.00%	-0.00%
Effective Gross Income	\$154,560	\$159,197	\$175,685	\$180,956	\$186,384	\$191,976	\$197,735	\$203,667	\$209,777	\$216,070
Operating Expenses										
Real Estate Taxes	\$8,021	\$8,021	\$8,141	\$8,263	\$8,387	\$8,513	\$8,641	\$8,771	\$8,902	\$9,036
Insurance	\$537	\$537	\$545	\$553	\$562	\$570	\$579	\$587	\$596	\$605
Management Fee	\$8,280	\$8,280	\$8,404	\$8,530	\$8,658	\$8,788	\$8,920	\$9,054	\$9,190	\$9,327
Water / Sewer	\$23,460	\$23,460	\$23,812	\$24,169	\$24,532	\$24,900	\$25,273	\$25,652	\$26,037	\$26,428
Utilities	\$112	\$112	\$114	\$115	\$117	\$119	\$121	\$122	\$124	\$126
Snowplow	\$2,640	\$2,640	\$2,680	\$2,720	\$2,761	\$2,802	\$2,844	\$2,887	\$2,930	\$2,974
Total Operating Expense	\$43,050	\$43,050	\$43,696	\$44,351	\$45,016	\$45,692	\$46,377	\$47,073	\$47,779	\$48,496
Net Operating Income	\$111,510	\$116,147	\$131,989	\$136,604	\$141,368	\$146,284	\$151,358	\$156,594	\$161,998	\$167,575
Annual Debt Service	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500	\$37,500
Cash Flow	\$74,010	\$78,647	\$94,489	\$99,104	\$103,868	\$108,784	\$113,858	\$119,094	\$124,498	\$130,075

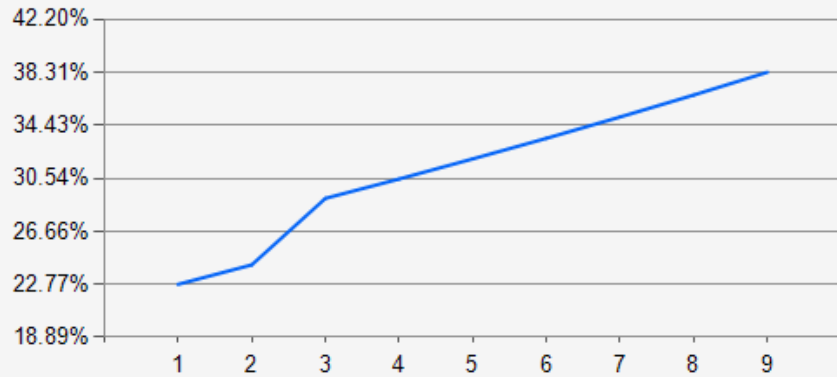


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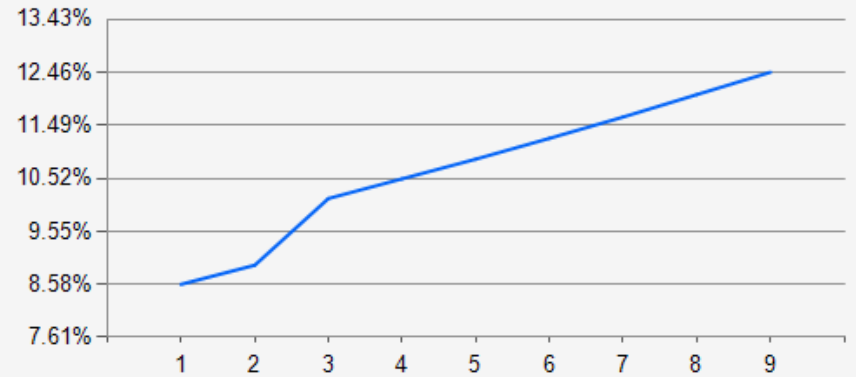
Calendar Year	CURRENT	Pro Forma	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Cash on Cash Return b/t	22.77%	24.20%	29.07%	30.49%	31.96%	33.47%	35.03%	36.64%	38.31%	40.02%
CAP Rate	8.58%	8.93%	10.15%	10.51%	10.87%	11.25%	11.64%	12.05%	12.46%	12.89%
Debt Coverage Ratio	2.97	3.10	3.52	3.64	3.77	3.90	4.04	4.18	4.32	4.47
Operating Expense Ratio	27.85%	27.04%	24.87%	24.50%	24.15%	23.80%	23.45%	23.11%	22.77%	22.44%
Gross Multiplier (GRM)	7.85	7.62	7.40	7.18	6.97	6.77	6.57	6.38	6.20	6.02
Loan to Value	57.71%	57.66%	57.68%	57.70%	57.67%	57.68%	57.68%	57.71%	57.69%	57.69%
Breakeven Ratio	48.64%	47.22%	46.22%	45.23%	44.27%	43.33%	42.42%	41.52%	40.65%	39.80%
Price / Unit	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333	\$43,333

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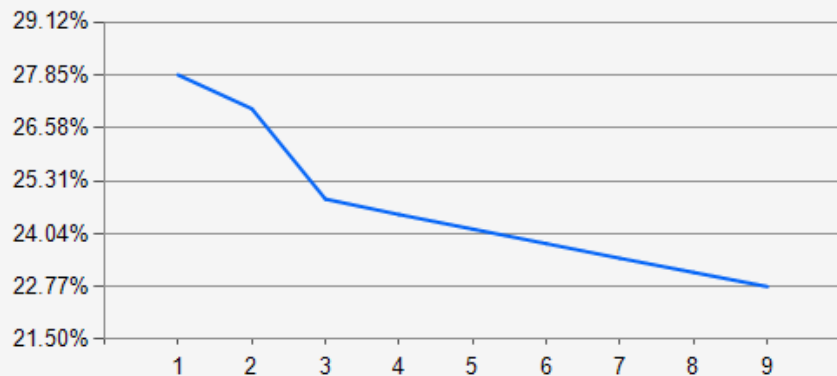
Cash on Cash



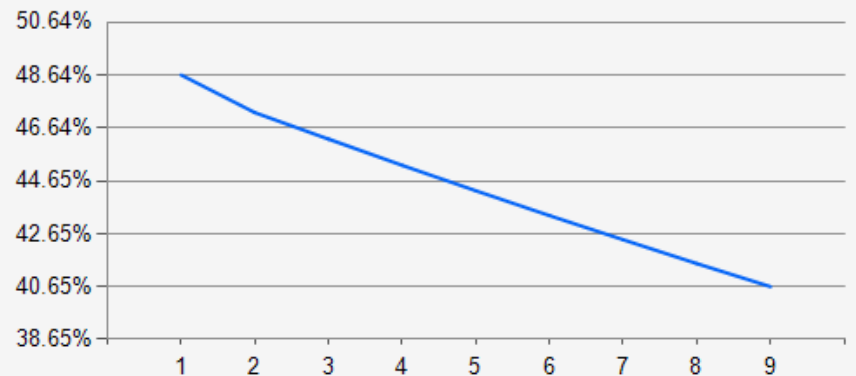
Cap Rate



Operating Expense Ratio



Breakeven Ratio





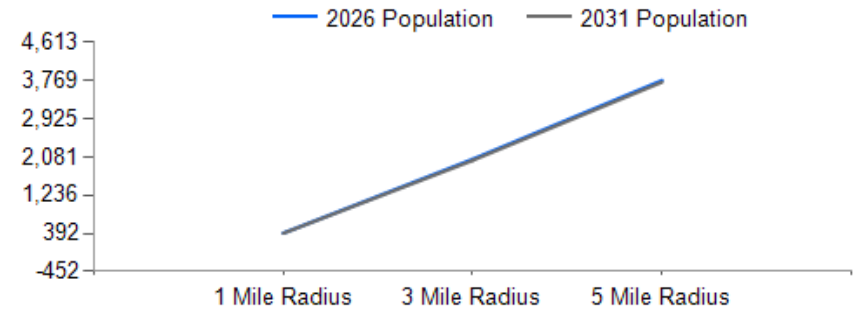
06

Demographics

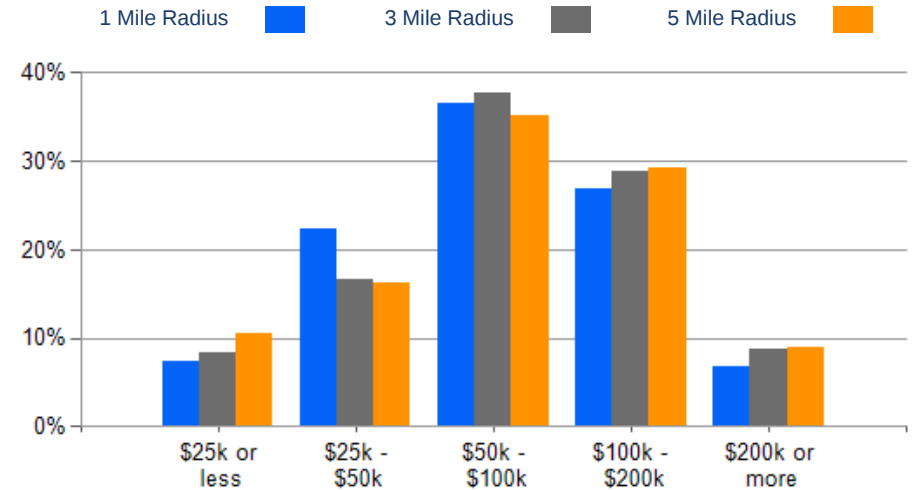
General Demographics
Race Demographics

POPULATION	1 MILE	3 MILE	5 MILE
2000 Population	414	1,990	3,813
2010 Population	396	2,046	3,915
2026 Population	398	2,030	3,769
2031 Population	392	2,003	3,732
2026 African American	0	0	2
2026 American Indian	0	1	1
2026 Asian	0	2	5
2026 Hispanic	11	42	70
2026 Other Race	1	5	9
2026 White	379	1,961	3,637
2026 Multiracial	18	61	115
2026-2031: Population: Growth Rate	-1.50%	-1.35%	-1.00%

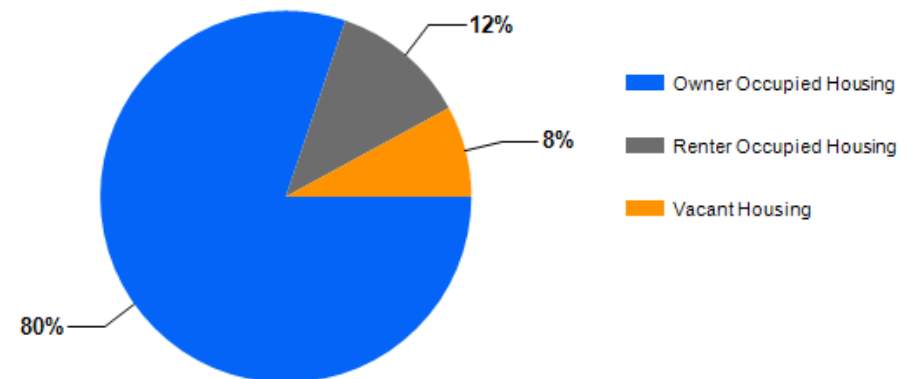
2026 HOUSEHOLD INCOME	1 MILE	3 MILE	5 MILE
less than \$15,000	6	34	70
\$15,000-\$24,999	7	39	99
\$25,000-\$34,999	15	69	105
\$35,000-\$49,999	24	78	155
\$50,000-\$74,999	41	199	343
\$75,000-\$99,999	23	133	222
\$100,000-\$149,999	29	151	307
\$150,000-\$199,999	18	103	164
\$200,000 or greater	12	77	143
Median HH Income	\$70,565	\$78,093	\$77,734
Average HH Income	\$92,728	\$100,647	\$99,484



2026 Household Income



2026 Own vs. Rent - 1 Mile Radius

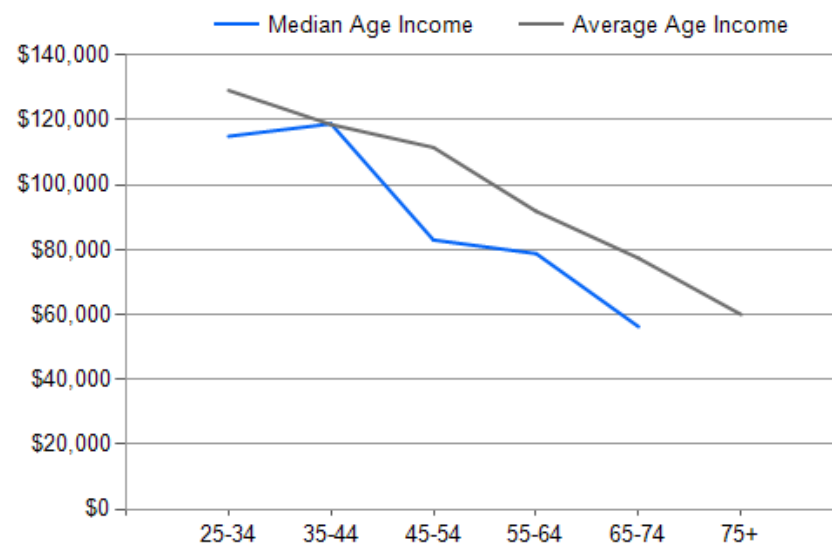
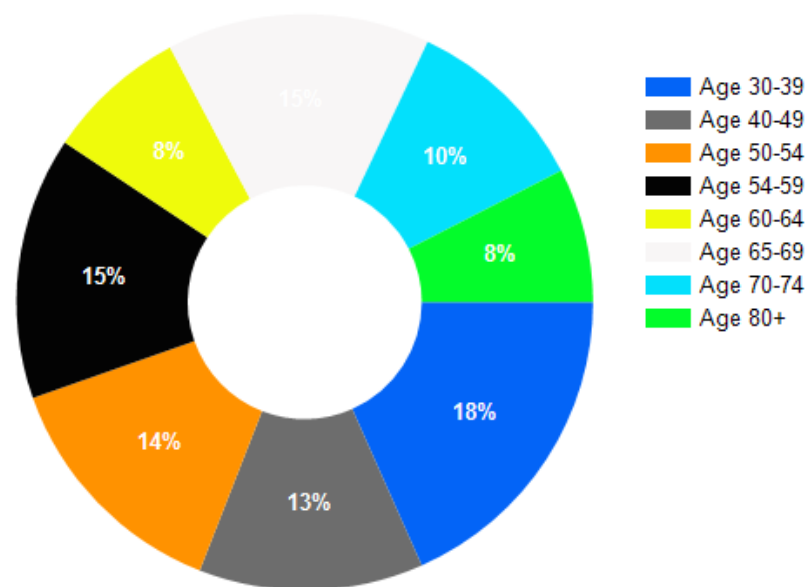


Source: esri

2026 POPULATION BY AGE	1 MILE	3 MILE	5 MILE
2026 Population Age 30-34	23	110	201
2026 Population Age 35-39	28	121	217
2026 Population Age 40-44	17	116	225
2026 Population Age 45-49	18	112	209
2026 Population Age 50-54	38	164	279
2026 Population Age 55-59	41	162	276
2026 Population Age 60-64	22	133	274
2026 Population Age 65-69	41	181	352
2026 Population Age 70-74	29	150	281
2026 Population Age 75-79	21	112	219
2026 Population Age 80-84	12	56	104
2026 Population Age 85+	8	45	89
2026 Population Age 18+	345	1,692	3,154
2026 Median Age	52	50	50
2031 Median Age	53	49	50

2026 INCOME BY AGE	1 MILE	3 MILE	5 MILE
Median Household Income 25-34	\$114,982	\$107,419	\$105,753
Average Household Income 25-34	\$129,104	\$142,817	\$131,879
Median Household Income 35-44	\$118,807	\$104,890	\$103,105
Average Household Income 35-44	\$118,589	\$120,204	\$114,949
Median Household Income 45-54	\$82,981	\$88,191	\$93,798
Average Household Income 45-54	\$111,515	\$110,227	\$114,896
Median Household Income 55-64	\$78,810	\$85,227	\$90,482
Average Household Income 55-64	\$91,867	\$101,315	\$102,231
Median Household Income 65-74	\$56,273	\$62,176	\$60,683
Average Household Income 65-74	\$77,388	\$91,784	\$91,229
Average Household Income 75+	\$60,020	\$65,175	\$65,090

Population By Age



DIVERSITY INDEX	1 MILE	3 MILE	5 MILE
Diversity Index (+5 years)	15	11	11
Diversity Index (current year)	14	10	10
Diversity Index (2020)	11	9	8
Diversity Index (2010)	4	4	4

POPULATION BY RACE



1 MILE



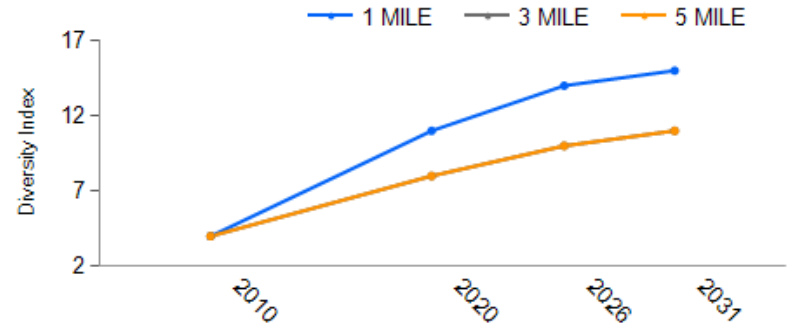
3 MILE



5 MILE

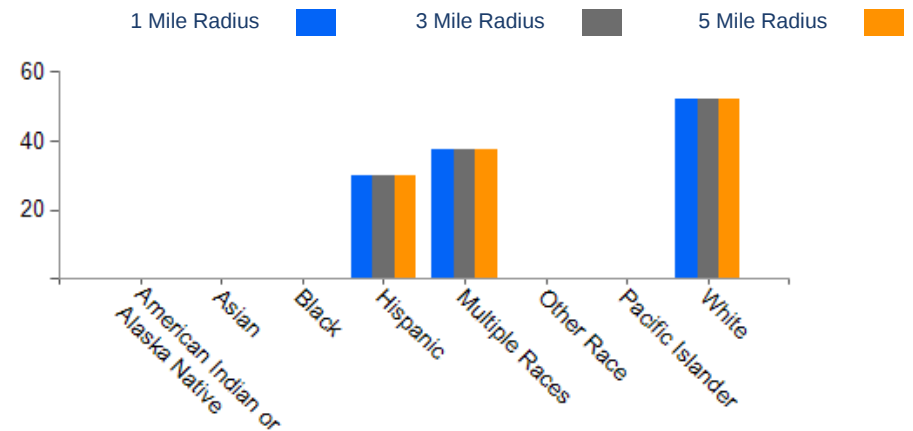
2026 POPULATION BY RACE	1 MILE	3 MILE	5 MILE
African American	0%	0%	0%
American Indian	0%	0%	0%
Asian	0%	0%	0%
Hispanic	3%	2%	2%
Multiracial	4%	3%	3%
Other Race	0%	0%	0%
White	93%	95%	95%

POPULATION DIVERSITY



2026 MEDIAN AGE BY RACE	1 MILE	3 MILE	5 MILE
Median American Indian/Alaska Native Age	0	58	58
Median Asian Age	0	33	25
Median Black Age	0	0	8
Median Hispanic Age	30	40	40
Median Multiple Races Age	38	34	35
Median Other Race Age	0	16	16
Median Pacific Islander Age	0	0	0
Median White Age	52	50	50

2026 MEDIAN AGE BY RACE



Country Acres Mobile Home Park

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